

External Sharing Cheat Sheet

A collection of trails, videos, help articles, and more to help you create a scalable external sharing model.

salesforce



[Who Can See What in Communities](#)

[Optimize Account Roles to Improve Performance and Scale Your Org](#)

[Sharing Considerations for Using Account Role Optimization in Experience Cloud Sites](#)

[Use a Shared Person Account Role for Community Users](#)

[Partner User Roles](#)

[Considerations when Portal Roles are deleted](#)

[System Overview: Portal Roles](#)

[Mass Delete 'Portal' roles with Data Loader](#)

[Person Account Experience Cloud Sites User Limitations](#)

[Use the Convert External User Access Wizard](#)

[Experience Cloud User Licenses](#)

[Set the Default Number of Site Roles](#)

[Experience Cloud Site User Account Ownership Limitations](#)



[Share CRM Data With Your Partners](#)

[Data Security](#)

[Protect Your Data in Salesforce](#)



[A Guide to Sharing Architecture - Types of Data Access](#)

[Designing Record Access for Enterprise Scale - Ownership Data Skew](#)

[UserRole](#)



Learn Experience Cloud

[Sharing in Communities: Uncovering the best sharing option for your external use cases](#)